

THE TAKEOVER PANEL

CODE COMMITTEE

PUBLIC CONSULTATION PAPERS

The Code Committee of the Takeover Panel has today published three public consultation papers (the “PCPs”), setting out proposed amendments to the Takeover Code (the “Code”), as follows:

[PCP 2012/1](#) Profit forecasts, quantified financial benefits statements, material changes in information and other amendments to the Takeover Code

[PCP 2012/2](#) Pension scheme trustee issues

[PCP 2012/3](#) Companies subject to the Takeover Code

The Code Committee invites comments on the amendments to the Code proposed in the PCPs. Comments should reach the Code Committee by 28 September 2012 and should be sent in the manner set out at the beginning of the PCPs.

Copies of the PCPs may be obtained from the Panel’s website at www.thetakeoverpanel.org.uk or may be requested from the Panel Executive by e-mail (supportgroup@thetakeoverpanel.org.uk) or by telephone (+44 (0)20 7382 9026).

In accordance with its procedures for amending the Code, once the Code Committee has completed its consideration of the responses to the PCPs, it will publish Response Statements setting out the final text of the amendments to the Code.

5 July 2012