

THE TAKEOVER PANEL

IMPLEMENTATION OF AMENDMENTS TO THE CODE IN RELATION TO COMPETITION REFERENCE PERIODS AND OTHER MINOR AND CONSEQUENTIAL AMENDMENTS

Amendments to the rules of the Takeover Code that apply to competition reference periods, together with certain other minor and consequential amendments, take effect today.

The amendments to the Code in relation to competition reference periods were adopted in Response Statement 2008/1, which was published by the Code Committee on 15 July 2008. These amendments were implemented by Instrument 2008/2. The other minor and consequential amendments were implemented by Instrument 2008/3. Both Instruments were published by the Code Committee on 15 July 2008.

Amended pages of the Code have been published today and the revised Code is now available on the “Code” page of the Panel’s website at www.thetakeoverpanel.org.uk.

29 July 2008