

THE TAKEOVER PANEL

OFFERS BY

(1) OPD GROUP PLC (“OPD”),

(2) HYDROGEN GROUP PLC (“HYDROGEN”)

AND

(3) SAWBUCK UK LIMITED (“PREMIER”)

FOR

IMPRINT GROUP PLC (“IMPRINT”)

On 10 April, the Panel Executive announced that, in accordance with Rule 32.5 of the Code, it had established an auction procedure for the resolution of the competitive situation in relation to Imprint.

The auction procedure has ended and the offerors’ offers following its conclusion are as follows:

- (a) OPD – as set out in its offer announcement dated 13 February;
- (b) Hydrogen – as set out in its offer announcement dated 13 February; and
- (c) Premier – as set out in its offer announcement dated 28 March

14 April 2008