

THE TAKEOVER PANEL

OFFER BY
LONDON VISTA HOTEL LIMITED ("LONDON VISTA")
FOR
REGAL HOTEL GROUP PLC ("REGAL")

Offer Timetable Suspended

At the request of both Regal and London Vista, the Panel has suspended the offer timetable pending resolution of a Code issue. "Day 46" (being the last day for posting a revised offer, which day would otherwise have been Wednesday, 2 February 2000) will be the date three business days after it is confirmed by the Panel that the timetable has re-started, and "Day 60" (the last day for the offer to become unconditional) will be re-set accordingly. London Vista has agreed that, unless the Panel decides otherwise, the offer will remain open for acceptance for not less than 14 days after it is announced that the offer timetable has recommenced. Withdrawal rights will remain unaffected.

It should be noted that the circumstances in which the offer timetable has been frozen do not in any way relate to the financial position of Regal or London Vista.

31 January 2000