

THE TAKEOVER PANEL

AMSTRAD plc ("AMSTRAD"): PROPOSED ACQUISITION BY AMSHOLD LIMITED

Following recent press comment reporting that shareholders opposed to the proposed acquisition by Amshold Limited of Amstrad held some 25 million ordinary shares, the Takeover Panel wishes to clarify the position. The Panel has been informed by Mr Gideon Fiegel that as at 23 November 1992 he has been appointed as a proxy by shareholders accounting for approximately 2 million Amstrad ordinary shares to act at the meetings on 10 December 1992 to consider the proposed acquisition by Amshold Limited.

23 November 1992