

THE TAKEOVER PANEL

DISCLOSURE OF DEALINGS IN BRITISH AEROSPACE PLC REQUIRED AS A RESULT OF OFFER TO ROVER GROUP MINORITY SHAREHOLDERS

British Aerospace announced today that it expects to offer a share alternative to Rover Group minority shareholders. Accordingly the offer is now a securities exchange offer and disclosures under Rule 8 of the Takeover Code of dealings in British Aerospace are required.

25 July 1988