

THE TAKEOVER PANEL

BIL INVESTMENTS (UK) PLC AND COMPAGNIE DU MIDI (UK) PLC OFFERS FOR EQUITY AND LAW PLC

Offer Timetable

It has been agreed by all parties that "day 60" (the day by which an offer must become unconditional as to acceptances) will be 1 December 1987 in respect of the both offers. Accordingly, "day 39" (the day by which significant information should be published by the offeree company) will be 10 November and "day 46" (the last day for posting a revised offer) will be 17 November.

The Panel understands that BIL Investments (UK) PLC intends to post its offer document next week.

2 October 1987