

THE TAKEOVER PANEL

F H TOMKINS PLC ("TOMKINS")
OFFER FOR
PEGLER-HATTERSLEY PLC ("PEGLER-HATTERSLEY")

Certain editions of yesterday's London Standard included the following statements:

"Indeed, I expect there will be a solid 35% vote against (the Tomkins offer). . .
. " and ". it looks like 61% is well within Tomkins grasp now".

The Panel has been assured by the respective advisers that neither of the above figures was provided by Tomkins and their advisers or Pegler-Hattersley and their advisers. The figures are unsubstantiated and based on incorrect information.

17 June 1986